

CONSOLIDATED

TIN MINES LIMITED



19 April 2011

Company Announcements Office

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notifications to Shareholders and Optionholders – Entitlement Issue

Please find attached notifications to Shareholders and Optionholders sent today regarding the Entitlement Issue for which a Prospectus was lodged with the ASX on 15 April 2011.

Yours sincerely

CONSOLIDATED TIN MINES LIMITED



Kevin Hart
Company Secretary

CONSOLIDATED TIN MINES LIMITED

ABN 57 126 634 606 ACN: 126 634 606
395 Lake Street North Cairns Qld 4870.
Ph (07) 4032 3319 – Fax (07) 4027 9429
Email: admin@csttin.com.au

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CONSOLIDATED TIN MINES LIMITED



19 April 2011

Dear Option holder

Notice of Non-Renounceable Entitlement Issue to Optionholders

We are writing to in relation to your option holding in Consolidated Tin Mines Limited ("Company").

The Company has announced to ASX Limited (**ASX**) the details of a pro rata non-renounceable entitlement issue on the basis of one (1) new fully paid share (**New Share**) for every four (4) Shares held by shareholders of the Company (**Entitlement**) as at 5.00pm WST on **29 April 2011 (Record Date)**, at an issue price of \$0.12 per Share (**Offer**) to raise up to \$3,801,753 (before costs). For each New Share subscribed for under the Entitlement Issue, the Company will issue one attaching listed Option ("**CSDO**"), exercisable at 20 cents each on or before 31 December 2013, for no further consideration. The New shares will be fully paid and will rank equally with the company's existing issued Shares. The Company will make an application to the Australian Securities Exchange Limited (**ASX**) for official quotation of the New Shares and attaching Options

All holders of fully paid shares on the Company's Register as at 5.00pm (WST) on the Record Date are entitled to take up this offer.

The Prospectus relating to this issue has been lodged with the Australian Securities and Investments Commission and ASX and is available on the ASX website at asx.com.au for inspection. The capital structure on completion of the Offer will be as follows:

| Shares | Number |
|--|--------------------|
| Shares on issue at date of Prospectus | 126,725,117 |
| Shares issued pursuant to the Offer | 31,681,279 |
| Total Shares on issue after completion of the Offer | 158,406,396 |

| Options | Number |
|--|-------------------|
| Unlisted exercisable at \$0.20 on or before 31 December 2013 | 43,474,990 |
| Options issued attaching to and pursuant to the Offer | 31,681,279 |
| Total Options on issue after completion of the Offer | 75,156,269 |

Pursuant to the terms of the options that were issued to you, the Company is required to notify you of your right to participate in any pro rata issue of securities if you exercise your options prior to the record date for the pro rata issue.

Accordingly, take notice that in order to participate in the Offer you will need to exercise your options prior to the Record Date of the Offer.

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The Company has lodged a Prospectus in relation to the Offer at the Australian Securities and Investments Commission and this document will be dispatched to shareholders of the Company on **5 May 2011**.

Fully Underwritten

The Offer is fully underwritten by RM Corporate Finance Pty Ltd (ACN 108 084 386) (**Underwriter**). Entitlements as a result of additional Shares issued due to the exercise of Options prior to the Record Date will be underwritten. The underwriting is subject to standard terms and conditions and further details are set out in the Prospectus.

The Company has agreed to pay the Underwriter a total fee amounting to 6% (excluding GST) of the Underwritten Amount, as well as reimbursement of expenses.

Key dates

With respect to the Entitlement Issue, the Company will accept applications until **5.00pm WST on Thursday, 19 May 2011** or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

| | |
|--|-----------------------------|
| Lodgement of Prospectus with ASIC And ASX | 15 April 2011 |
| Notice of Entitlements Issue sent to option-holders | 19 April 2011 |
| Notice of Entitlements Issue sent to shareholders | 19 April 2011 |
| Shares quoted on an "ex" basis | 20 April 2011 |
| Record Date for Determining Entitlement to New Shares | 5pm (WST) 29 April 2011 |
| Prospectus and Entitlement and Acceptance Form Despatched to Eligible Shareholders | 5 May 2011 |
| Closing Date for Receipt of Acceptances and Application Monies * | 5.00pm (WST) on 19 May 2011 |
| Securities quoted on a deferred settlement basis | 20 May 2011 |
| Underwriter notified of under-subscriptions | 23 May 2011 |
| Anticipated Date for Allotment and Issue of New Shares* | 27 May 2011 |
| Despatch of Holding Statements* | 27 May 2011 |

Should you have any queries in relation to this matter, please do not hesitate to contact the Company Secretary on (08) 9316 9100.

Yours faithfully



Kevin Hart
Company Secretary

CONSOLIDATED

TIN MINES LIMITED



19 April 2011

Dear Shareholder

Consolidated Tin Mines Limited Entitlement Issue – Notification Details

On 12 April 2011 the Company announced an opportunity for the holders of shares in the Company (Shareholders) to participate in a non-renounceable pro-rata Entitlement issue.

Pursuant to the Entitlement Issue, the Company will issue up to 31,681,279 new fully paid ordinary shares (**New Shares**) at 12 cents per share (**Offer**) to raise up to \$3,801,753 (before costs). The New shares will be offered on the basis of one (1) New share for every four (4) shares held in the capital of the Company at the Record Date (**Entitlement**). For each New Share subscribed for under the Entitlement Issue, the Company will issue one attaching listed Option (**'CSDO'**), exercisable at 20 cents each on or before 31 December 2013, for no further consideration.

The New shares will be fully paid and will rank equally with the company's existing issued Shares. The Company will make an application to the Australian Securities Exchange Limited (**ASX**) for official quotation of the New Shares and attaching Options.

All holders of fully paid shares on the Company's Register as at 5.00pm (WST) on **29 April 2011 (Record Date)** are entitled to take up this offer.

The Prospectus and Appendix 3B has been lodged with the ASX and is available on the ASX website (asx.com.au) and the Company's website (www.consolidatedtinmines.com).

The Company has also lodged a Prospectus in relation to the Offer at the Australian Securities and Investments Commission and this document will be dispatched to shareholders of the Company on **5 May 2011**.

The capital structure on completion of the Offer will be as follows:

| Shares | Number |
|--|--------------------|
| Shares on issue at date of Prospectus | 126,725,117 |
| Shares issued pursuant to the Offer | 31,681,279 |
| Total Shares on issue after completion of the Offer | 158,406,396 |

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| Unlisted exercisable at \$0.20 on or before 31 December 2013 | 43,474,990 |
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Fully Underwritten

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The Company has agreed to pay the Underwriter a total fee amounting to 6% (excluding GST) of the Underwritten Amount, as well as reimbursement of expenses.

Key dates

With respect to the Entitlement Issue, the Company will accept applications until **5.00pm WST on Thursday, 19 May 2011 (Closing Date)** or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

| | |
|--|-----------------------------|
| Announcement of Entitlements Issue on ASX | 15 April 2011 |
| Lodgement of Prospectus with ASIC And ASX | 19 April 2011 |
| Notice of Entitlements Issue sent to security holders | 19 April 2011 |
| Shares quoted on an “ex” basis | 20 April 2011 |
| Record Date for Determining Entitlement to New Shares | 5pm (WST) 29 April 2011 |
| Prospectus and Entitlement and Acceptance Form Despatched to Eligible Shareholders | 5 May 2011 |
| Closing Date for Receipt of Acceptances and Application Monies * | 5.00pm (WST) on 19 May 2011 |
| Securities quoted on a deferred settlement basis | 20 May 2011 |
| Underwriter notified of under-subscriptions | 23 May 2011 |
| Anticipated Date for Allotment and Issue of New Shares* | 27 May 2011 |
| Despatch of Holding Statements* | 27 May 2011 |

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer. Any extension of the Closing Date will have a consequential effect on the anticipated date for allotment and issue of the New Shares.

For further information on your entitlement please contact myself at (08) 9316 9100 or the Company’s share registry.

A Prospectus, Entitlement and Application Form will be mailed to Shareholders within four business days of the record date.

Yours sincerely

CONSOLIDATED TIN MINES LIMITED



Kevin Hart

Company Secretary