

# CONSOLIDATED TIN MINES LIMITED



23 May 2011

## Company Announcements Office

Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

### FULLY UNDERWRITTEN NON-RENOUCEABLE ENTITLEMENT ISSUE – NOTIFICATION OF SHORTFALL

The Company advises that pursuant to the Prospectus dated 15 April 2011, the non-renounceable entitlement issue closed on 19 May 2011 with a total of 9,442,387 ordinary fully paid shares, with one attaching listed option exercisable by payment of 20 cents each on or before 31 December 2013, being subscribed for at 12 cents each, raising \$1,133,086.

In accordance with the terms of the Underwriting Agreement with RM Corporate Finance Pty Ltd, a shortfall notice for 22,238,892 ordinary fully paid shares at 12 cents each, and 22,238,892 attaching listed options amounting to \$2,668,667 has been given.

Yours sincerely

**CONSOLIDATED TIN MINES LIMITED**



**Kevin Hart**  
*Company Secretary*