



### Snapshot:

Current CSD Share Price: **\$0.07**

Current LME Tin Price: **\$23,505**

Detailed information at  
[www.cstdtin.com.au](http://www.cstdtin.com.au)

## Consolidated Tin secures significant cornerstone investor for Mt Garnet Tin Project

Australian tin exploration and development company Consolidated Tin Mines (ASX: CSD) is pleased to announce that it has secured a major cornerstone investor for the Company's Mt Garnet Tin project, near Cairns in northern Queensland.

Hong Kong based Investment Company, Snow Peak International Investment Limited (Snow Peak) has taken an initial placement of \$1.6 million into Consolidated Tin, as the first tranche of a proposed long-term investment in the Company designed to see the Mt Garnet project through to production.

The initial placement is for 20 million shares at \$0.08c per share, which represents a 17.64% premium to current market price (\$0.068 at close of trade on 13 September, 2011). The placement also includes the issue of 10 million listed options to Snow Peak, exercisable at 20 cents each on or before 31<sup>st</sup> December 2013. Proceeds from the issue will be used to advance the development of the company's Mt Garnet Tin Project and provide working capital. The shares have been issued pursuant to placement approval granted by shareholders at the general meeting held on 10 August 2011.

Consolidated Tin is pleased to see Snow Peak as a cornerstone investor in the Company and its core project, the Mt Garnet Tin Project. Snow Peak's investment in the Company has been the result of a comprehensive two month due diligence program, which included a site visit to the Mt Garnet project by Snow Peak's principal, Mr Tong, and other senior representatives of Snow Peak.

Snow Peak is a significant Chinese investment group with interests in property development in Hangzhou in the Zhejiang Province of China, and in Hong Kong.

Consolidated Tin managing director Ralph De Lacey said: "We are delighted to welcome Snow Peak as a strong partner in the Company, and look forward to a mutually beneficial relationship to take the Mt Garnet Tin project through feasibility studies and into production, to unlock the real value in the project for our shareholders."

◇ Consolidated Tin is pleased to announce it has secured a major cornerstone investor

◇ Snow Peak is a significant Chinese investment group with interests in property development in Hangzhou in the Zhejiang Province of China, and in Hong Kong

◇ Snow Peak International Investment Limited have invested an initial placement of \$1,600,000

◇ The initial placement is for 20 million shares at \$0.08c per share, which represents a 17.64% premium to current market price

◇ This is the first tranche of a proposed long-term investment in the Company designed to see the Mt Garnet project through to production

#### Registered Office:

395 Lake Street,  
Cairns North, QLD, 4870

**14<sup>th</sup> of September 2011**

An Appendix 3B and 708 Notice are attached in respect of the issue of the placement securities.

**ENDS**

**For further information please contact:**

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Consolidated Tin Mines  
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**About Consolidated Tin Mines:**

Consolidated Tin Mines is an emerging ASX-listed (ASX: CSD) tin explorer and developer, whose major project is the Mt Garnet Tin Project near Cairns in Queensland, Australia. The project is located in an established mining area, close to all infrastructures, in the Herberton Tin Field. Consolidated Tin's objective is to develop it into a major low cost, open pit tin mining operation.

The Mt Garnet project is made up of three key deposits; the Gillian, Pinnacles and Windermere deposits. The Company's development strategy is to confirm an initial JORC Resource base of 8Mt-10Mt of tin from the three deposits, to feed a proposed centralised mill and process about one million tonnes per annum to produce about 5,000tonnes of tin per annum.

Consolidated Tin has conducted extensive exploration programs at the project, and it has a total current JORC Resource of 7.3Mt @ 0.60% Tin. This includes a JORC Measured Resource of 1.2Mt @ 0.82% Tin at the Gillian deposit. In addition, the project also has an iron Resource of 5.2Mt @ 26.39% Iron which is upgradeable to a high grade Fe product.

Targeted drilling designed to update the project's Resource base is ongoing, and drilling is also underway at a new area at the project, the Coolgarra Group. The Company is also progressing pre-feasibility study work at Mt Garnet, which will play a key role in its future mine development plans.

Table 1: JORC Resource table

<b>TIN (Sn)</b>	Measured tonnes	Grade %	Indicated tonnes	Grade %	Inferred tonnes	Grade %	<b>Total tonnes</b>	<b>Grade %</b>
Gillian	1,203,000	0.82	824,100	0.73	974,100	0.77	<b>3,001,200</b>	<b>0.78</b>
Pinnacles - Wafer	-	-	218,200	0.49	1,133,100	0.39	<b>1,351,300</b>	<b>0.41</b>
Pinnacles - Sniska	-	-	-	-	306,900	0.32	<b>306,900</b>	<b>0.32</b>
Pinnacles - Hartog	-	-	-	-	212,700	0.51	<b>212,700</b>	<b>0.51</b>
Deadmans Gully	-	-	401,500	0.49	-	-	<b>401,500</b>	<b>0.49</b>
Windermere	-	-	-	-	2,103,000	0.55	<b>2,103,000</b>	<b>0.55</b>
<b>TOTAL</b>	<b>1,203,000</b>	<b>0.82</b>	<b>1,443,800</b>	<b>0.63</b>	<b>4,729,800</b>	<b>0.54</b>	<b>7,376,600</b>	<b>0.60</b>

<b>IRON (Fe)</b>	Measured tonnes	Grade %	Indicated tonnes	Grade %	Inferred tonnes	Grade %	<b>Total tonnes</b>	<b>Grade %</b>
Gillian	1,203,000	31.35	824,100	29.75	974,100	27.67	<b>3,001,200</b>	<b>29.72</b>
Pinnacles - Wafer	-	-	218,200	20.21	1,133,100	27.88	<b>1,351,300</b>	<b>16.87</b>
Pinnacles - Sniska	-	-	-	-	306,900	22.90	<b>306,900</b>	<b>22.90</b>
Pinnacles - Hartog	-	-	-	-	212,700	13.75	<b>212,700</b>	<b>13.75</b>
Deadmans Gully	-	-	401,500	34.89	-	-	<b>401,500</b>	<b>34.89</b>
<b>TOTAL</b>	<b>1,203,000</b>	<b>31.35</b>	<b>1,443,800</b>	<b>29.73</b>	<b>2,626,800</b>	<b>26.08</b>	<b>5,273,600</b>	<b>25.78</b>

<b>FLUORINE (F)</b>	Measured tonnes	Grade%	Indicated tonnes	Grade %	Inferred tonnes	Grade %	<b>Total tonnes</b>	<b>Grade %</b>
Pinnacles - Wafer	-	-	-	-	348,300	18.54	<b>348,300</b>	<b>18.54</b>
Pinnacles - Sniska	-	-	-	-	306,900	12.00	<b>306,900</b>	<b>12.00</b>
Pinnacles - Hartog	-	-	-	-	212,700	15.50	<b>212,700</b>	<b>15.50</b>
Pinnacles - Llahsram	-	-	-	-	91,700	13.00	<b>91,700</b>	<b>13.00</b>
<b>TOTAL</b>	-	-	-	-	<b>959,600</b>	<b>15.25</b>	<b>959,600</b>	<b>15.25</b>

The information contained in this report that relates to assay results of rock samples and drill chips, to mineral resource estimates and to ore reserve estimates of mineralization is based on information compiled by John Sainsbury (BSc, AusIMM). John Sainsbury is a geologist of 30 years experience and has sufficient experience in the type of mineralisation under consideration to qualify as a Competent Person as defined by the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves - JORC Code, 2004 Edition. John Sainsbury is a full time employee of Consolidated Tin Mines Limited and has consented to the inclusion of this information in the form and context in which it appears.

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Consolidated Tin Mines Limited

ABN

57 126 634 606

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities issued or to be issued   | Ordinary fully paid shares and listed options                             |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 20,000,000 ordinary fully paid shares and 10,000,000 listed options       |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Options exercisable at 20 cents each on or before 31 December 2013 (CSDO) |

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>						
<p>5 Issue price or consideration</p>	<p>8 cents each</p>						
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Shares and options issued pursuant to a placement. Funds will be used to advance the development and feasibility studies at the Mt Garnet tin project and to provide working capital.</p>						
<p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>	<p>14 September 2011</p>						
<p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1411 989 1444">Number</th> <th data-bbox="989 1411 1283 1444"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1444 989 1545">165,645,734</td> <td data-bbox="989 1444 1283 1545">Ordinary fully paid shares (CSD)</td> </tr> <tr> <td data-bbox="686 1545 989 1671">53,474,990</td> <td data-bbox="989 1545 1283 1671">Listed options (CSDO)</td> </tr> </tbody> </table>	Number	<sup>+</sup> Class	165,645,734	Ordinary fully paid shares (CSD)	53,474,990	Listed options (CSDO)
Number	<sup>+</sup> Class						
165,645,734	Ordinary fully paid shares (CSD)						
53,474,990	Listed options (CSDO)						

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+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)		
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/a	

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	N/a	
12 Is the issue renounceable or non-renounceable?	N/a	
13 Ratio in which the +securities will be offered	N/a	
14 +Class of +securities to which the offer relates	N/a	
15 +Record date to determine entitlements	N/a	
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/a	
17 Policy for deciding entitlements in relation to fractions	N/a	
18 Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	N/a	
19 Closing date for receipt of acceptances or renunciations	N/a	

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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20	Names of any underwriters	N/a
21	Amount of any underwriting fee or commission	N/a
22	Names of any brokers to the issue	N/a
23	Fee or commission payable to the broker to the issue	N/a
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	N/a
25	If the issue is contingent on +security holders' approval, the date of the meeting	N/a
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	N/a
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/a
28	Date rights trading will begin (if applicable)	N/a
29	Date rights trading will end (if applicable)	N/a
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	N/a
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	N/a

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+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

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<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought 

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39 Class of +securities for which  
 quotation is sought 

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40 Do the +securities rank equally in all  
 respects from the date of allotment  
 with an existing +class of quoted  
 +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next dividend,  
 (in the case of a trust,  
 distribution) or interest payment
- the extent to which they do not  
 rank equally, other than in  
 relation to the next dividend,  
 distribution or interest payment

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41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end of  
 restriction period

(if issued upon conversion of  
 another security, clearly identify that  
 other security)

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	Number	+Class
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	

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+ See chapter 19 for defined terms.

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
  
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
  
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
  
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .....  
(Director/Company secretary)

Date: 14 September 2011

Print name: Kevin Hart

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+ See chapter 19 for defined terms.

# CONSOLIDATED

## TIN MINES LIMITED



14 September 2011

Company Announcements Office  
Australian Securities Exchange  
Level 4 20 Bridge St  
Sydney NSW 2000

Dear Sir/Madam

### **Notice Given Under Section 708A(5) of the Corporations Act**

This notice is given under section 708A(5) of the Corporations Act in relation to an issue of equity securities on 14 September 2011, by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) Has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- b) Investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - I. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - II. The rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely

**Consolidated Tin Mines Limited**



Kevin Hart  
Company Secretary

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**CONSOLIDATED TIN MINES LIMITED**

ABN: 57 126 634 606 ACN: 126 634 606  
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