

CONSOLIDATED TIN MINES LTD

ABN 57 126 634 606



6 October 2008

Dear Shareholder

CONSOLIDATED TIN MINES LIMITED – ANNUAL REPORT 2008

Please find enclosed Consolidated Tin Mines Limited's 2008 Notice of Annual General Meeting.

With the changes to legislation, companies are no longer required to despatch Annual Reports and hard copies will only be sent to security holders who have elected to receive one.

The Annual Report is available on the website: www.consolidatedtinmines.com.au

Consolidated Tin Mines Limited updates its website to keep all shareholders fully informed. If you require any assistance on accessing the 2008 Annual Report please contact our office on 0488 798 667.

If you elected to receive electronic communications, you will receive an email alerting you of shareholder communications as they become available and you will be able to obtain appropriate secure access to them via the web.

If you would like to receive future Notices and Annual Reports electronically (as opposed to receiving paper copies in the mail) or wish to change your election to receive a hard copy of the Annual Report, you can make the changes via Security Transfer's website www.securitytransfer.com.au

Thank you for your ongoing support.

Yours faithfully

CONSOLIDATED TIN MINES LIMITED

A handwritten signature in black ink, appearing to read 'Kevin Hart', with a long horizontal stroke extending to the right.

Kevin Hart
Company Secretary

CONSOLIDATED TIN MINES LIMITED

ACN: 126 634 606

PO Box 140 Yorkeys Knob Q 4878.

Phone 0488 798 667 Fax (07) 4081 0241

Registered Office: 25-27 Aplin Street
Cairns QLD 4870

CONSOLIDATED
TIN MINES LTD
ABN 57 126 634 606



NOTICE OF ANNUAL GENERAL MEETING

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EXPLANATORY STATEMENT

To be held

At 10.00am, Tuesday, 11 November 2008

at the

Shangri-La Hotel, Pierpoint Road
CAIRNS QLD 4870

CONSOLIDATED
TIN MINES LTD
ABN 57 126 634 606



6 October 2008

Dear Consolidated Tin Mines Shareholder,

Please find enclosed the Notice of Annual General Meeting for the Shareholders' Meeting to be held at the Shangri-La Hotel, Pierpoint Road, Cairns QLD 4870 at 10.00am on Tuesday, 11 November 2008.

The purpose of the meeting is to conduct the annual business of the Company, being consideration of the annual financial statements, the remuneration report and in addition seek shareholder approval in accordance with the Corporations Act 2001 and the Listing Rules of the ASX to a number of resolutions, which are set out in the attached Notice of Meeting paper.

Your Directors seek your support and look forward to your attendance at the meeting.

Yours sincerely

Peter O'Connor
Chairman

CONSOLIDATED TIN MINES LIMITED

ACN: 126 634 606

PO Box 140, Yorkeys Knob QLD 4878.

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Registered Office: 25-27 Aplin Street

Cairns QLD 4870

CONSOLIDATED TIN MINES LIMITED
ABN 57 126 634 606

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the first Annual General Meeting of Consolidated Tin Mines Limited will be convened at 10.00am on Tuesday, 11 November 2008 at the Shangri-La Hotel, Pierpoint Road, Cairns, Queensland.

AGENDA

ORDINARY BUSINESS

1. Discussion of Financial Statements and Reports

To discuss the Financial Report, the Directors' Report and Auditor's Report for the year ended 30 June 2008.

2. Adoption of the Remuneration Report

To adopt the Remuneration Report for the financial year ended 30 June 2008.

3. Election of Director – Mr Peter O'Connor

To consider and, if thought fit, to pass with or without modification the following ordinary resolution:

"That, Mr Peter O'Connor, who was appointed to the Board prior to the first Annual General Meeting of the Company retires in accordance with the Company's Constitution, and being eligible, offers himself for re-election."

4. Election of Director – Mr Andrew Kerr

To consider, and if thought fit, to pass, with or without modification, the following ordinary resolution:

"That, Mr Andrew Kerr, who was appointed to the Board prior to the first Annual General Meeting of the Company retires in accordance with the Company's Constitution, and being eligible, offers himself for re-election."

5. Election of Director – Mr John Sainsbury

To consider, and if thought fit, to pass, with or without modification, the following ordinary resolution:

"That, Mr John Sainsbury, who was appointed to the Board prior to the first Annual General Meeting of the Company retires in accordance with the Company's Constitution, and being eligible, offers himself for re-election."

6. Remuneration of Non-Executive Directors

To consider, and if thought fit, to pass, with or without modification, the following ordinary resolution:

"That pursuant to the Company's Constitution, Non-Executive Directors fees be payable to an amount not exceeding \$100,000 per annum".

7. Appointment of Auditors

To consider, and if thought fit, to pass, with or without modification, the following ordinary resolution:

"That for the purposes of Section 327B of the Corporations Act 2001, BDO Kendalls (NTH QLD), being qualified and having consented to act, be appointed as auditors of the Company."

CONSOLIDATED TIN MINES LIMITED
ABN 57 126 634 606

NOTICE OF ANNUAL GENERAL MEETING

GENERAL NOTES

1. With respect to Agenda Item 2, the vote on this item is advisory only and does not bind the Directors of the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company. The Chairman of the meeting intends to vote undirected proxies in favour of the adoption of the remuneration report.
2. The Company will disregard any votes cast on the resolutions by the following person(s) and any associate of that person(s).

AGENDA ITEM 6

Any director of the company.

However, the Company will not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
 - (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.
3. The Explanatory Statement to Shareholders attached to this Notice of General Meeting is hereby incorporated into and forms part of this Notice of General Meeting.
 4. The Directors have determined in accordance with Regulation 7.11.37 of the Corporations Regulations that, for the purposes of voting at the meeting, shares will be taken to be held by the registered holders at 10.00am (Cairns time) on 9 November 2008.

BY ORDER OF THE BOARD



Kevin R Hart
COMPANY SECRETARY

Dated this 6th day of October 2008

EXPLANATORY STATEMENT

The purpose of the Explanatory Statement is to provide shareholders with information concerning all of the Agenda items in the Notice of Annual General Meeting.

1. Discussion of Financial Statements & Reports

Consolidated Tin Mines Limited's financial reports and the directors' declaration and reports and the auditor's report are placed before the meeting thereby giving shareholders the opportunity to discuss those documents and to ask questions. The auditor will be attending the Annual General Meeting and will be available to answer any questions relevant to the conduct of the audit and his report.

2. Adoption of Remuneration Report

During this item there will be opportunity for shareholders at the meeting to comment on and ask questions about the remuneration report. The remuneration report is available in the Directors' Report section the Annual Report.

The vote on the proposed resolution in item 2 is advisory only and will not bind the directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

A reasonable opportunity will be provided for discussion of the remuneration report at the meeting.

The Chairman of the meeting intends to vote undirected proxies in favour of the adoption of the remuneration report.

The directors recommend that shareholders vote in favour of item 2.

3. Election of Director – Mr Peter O'Connor
as an Ordinary Resolution

Mr O'Connor has been a Solicitor of the Supreme Court of Queensland since 1982 and the High Court of Australia since 1988, and is the Principal of O'Connor Law having been a partner in one of Queensland's largest independently owned law firms. He has extensive experience in the areas of Corporations and Commercial law, infrastructure and property law, estate planning, structuring and has advised on a broad range of matters including property matters, mergers and acquisitions, joint ventures, capital raisings and corporate governance.

Mr O'Connor was appointed as a Non-Executive Director on 15 July 2008.

4. Election of Director – Mr Andrew Kerr
as an Ordinary Resolution

Mr Kerr has been a solicitor of the Supreme Court since 1995. He has specialist expertise in Native Title and Cultural Heritage, Planning and Environment and Mining Law. Mr Kerr has advised Miners, Government and Government owned corporations and landholders in relation to native title, cultural heritage, environmental and other statutory compliance obligations. He has worked on some of the region's major infrastructure projects.

Mr Kerr was appointed as a Non-Executive Director on 28 September 2007.

EXPLANATORY STATEMENT

5. Election of Director – Mr John Sainsbury
as an Ordinary Resolution

Mr Sainsbury is a geologist of over 30 years experience, graduating from Sydney University in 1976 and has been actively involved in the mining industry since. He has worked for small to large public companies in exploration as well as open pit and underground mining operations, in roles of mine geologist, project geologist and exploration manager. He brings to the Company experience in technical matters, workplace safety and environmental issues.

Mr Sainsbury was appointed as an Executive Director on 28 September 2007.

6. Remuneration of Non-Executive Directors
as an ordinary resolution

The Company's Constitution requires Shareholder approval be obtained in respect of the maximum Director fees payable to Non-Executive Directors. The resolution proposes to set the maximum amount to be \$100,000 per annum. This revised amount will cater for the any future expansion of the Consolidated Tin Mines Board in response to any growth of the Company.

As this is the first Annual General Meeting of the Company total remuneration for all Non-Executive Directors has not previously been voted upon by Shareholders. Total Non-Executive fees paid presently are \$75,000 per annum.

7. Appointment of Auditors
as an ordinary resolution

In accordance with the requirements of Section 327B of the Corporations Act 2001 the Directors are seeking ratification of the appointment of BDO Kendalls (NTH QLD) as the Company's auditor.

BDO Kendalls (NTH QLD) is a member of the BDO world wide network of public accounting firms, and is one of the largest accounting and management consulting firms in North Queensland.

PROXY FORM

To: **Consolidated Tin Mines Limited (ABN: 57 126 634 606)**
PO Box 140
Yorkeys Knob QLD 4878

Fax No: **(07) 4081 0241**

Mark this box with an 'X' if you have made any changes to your address details (see reverse)

Name: _____
 (PLEASE PRINT)
 Address: _____

Appointment of Proxy:

I/We being a member/s of Consolidated Tin Mines Limited and entitled to attend and vote hereby appoint:

The Chairman of the Meeting
 person you are appointing if this Write here the name of the
 (mark with an 'X') **OR**
 person is **someone other than**
 the Chairman of the Meeting.

Or failing the person name, or if no person is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Consolidated Tin Mines Limited to be held at the Shangri-La Hotel, Pierpoint Road, Cairns on Tuesday, 11 November 2008 at 10.00am and at any adjournment of that meeting.

Voting directions to your proxy – please mark	<input checked="" type="checkbox"/> X	to indicate your directions		
		For	Against	*Abstain
Agenda Item				
2. Adoption of Remuneration Report		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Election of Mr Peter O'Connor as a Director		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Election of Mr Andrew Kerr as a Director		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Election of Mr John Sainsbury as a Director		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Remuneration of Non-Executive Directors		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Appointment of Auditors		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on you behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

If you do not wish to direct your proxy how to vote, and wish him or her to vote at his or her discretion, please place a mark in this box.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution, and votes cast by him other than as proxy holder will be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the meeting will not cast your vote on the resolutions and your vote will not be counted in computing the required majority if a poll is called.

PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<input style="width: 90%; height: 30px;" type="text"/>	<input style="width: 90%; height: 30px;" type="text"/>	<input style="width: 90%; height: 30px;" type="text"/>
Individual / Sole Director and Sole Company Secretary	Director	Director/Company Secretary

_____	_____	_____ / ____ / ____
Contact Name	Contact Daytime Telephone	Date

HOW TO COMPLETE THE PROXY FORM

1 Your Name and Address

This is your name and address as it appears on the company's share register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the person you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the name of that person in the space provided. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company. The Chairman intends to vote in favour of resolutions for which no voting indication has been given.

3 Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two persons as proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

5 Signing Instructions

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

If a representative of a corporate securityholder or proxy is to attend the meeting, the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the Company's share registry.

6. Lodgement of a Proxy and Deadline for Receipt of Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at the address given below no later than 10.00 am (Cairns time) on 9 November 2008, being 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged by post, delivery or facsimile to Consolidated Tin Mines Limited being:

**PO Box 140, Yorkeys Knob, QLD 4878
Or by facsimile to fax number +61 7 4081 0241**