



CONSOLIDATED
TIN MINES LTD

Investing in Tin Seminar
London

5th December 2011

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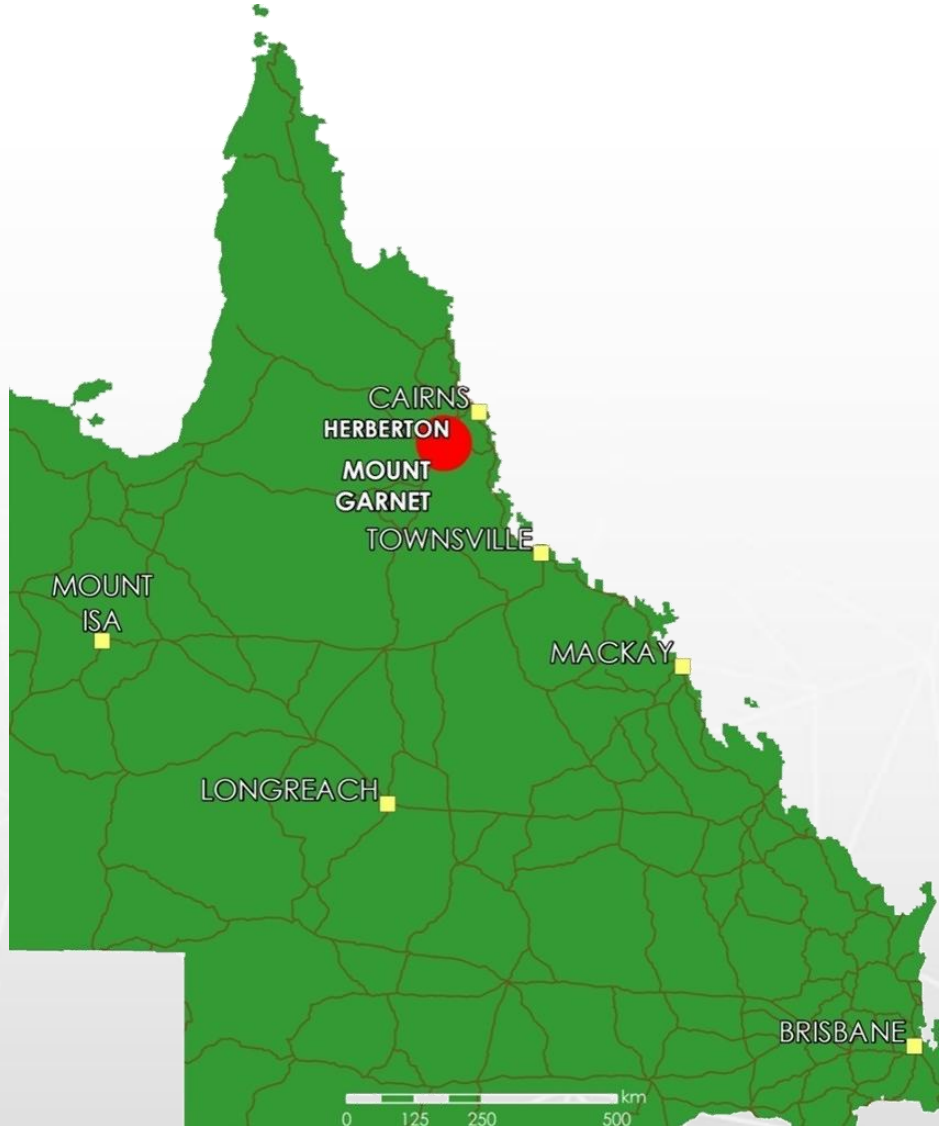
NEW TIN SUPPLY FROM THE HISTORIC HERBERTON TINFIELDS AUSTRALIA



Herberton Tinfields

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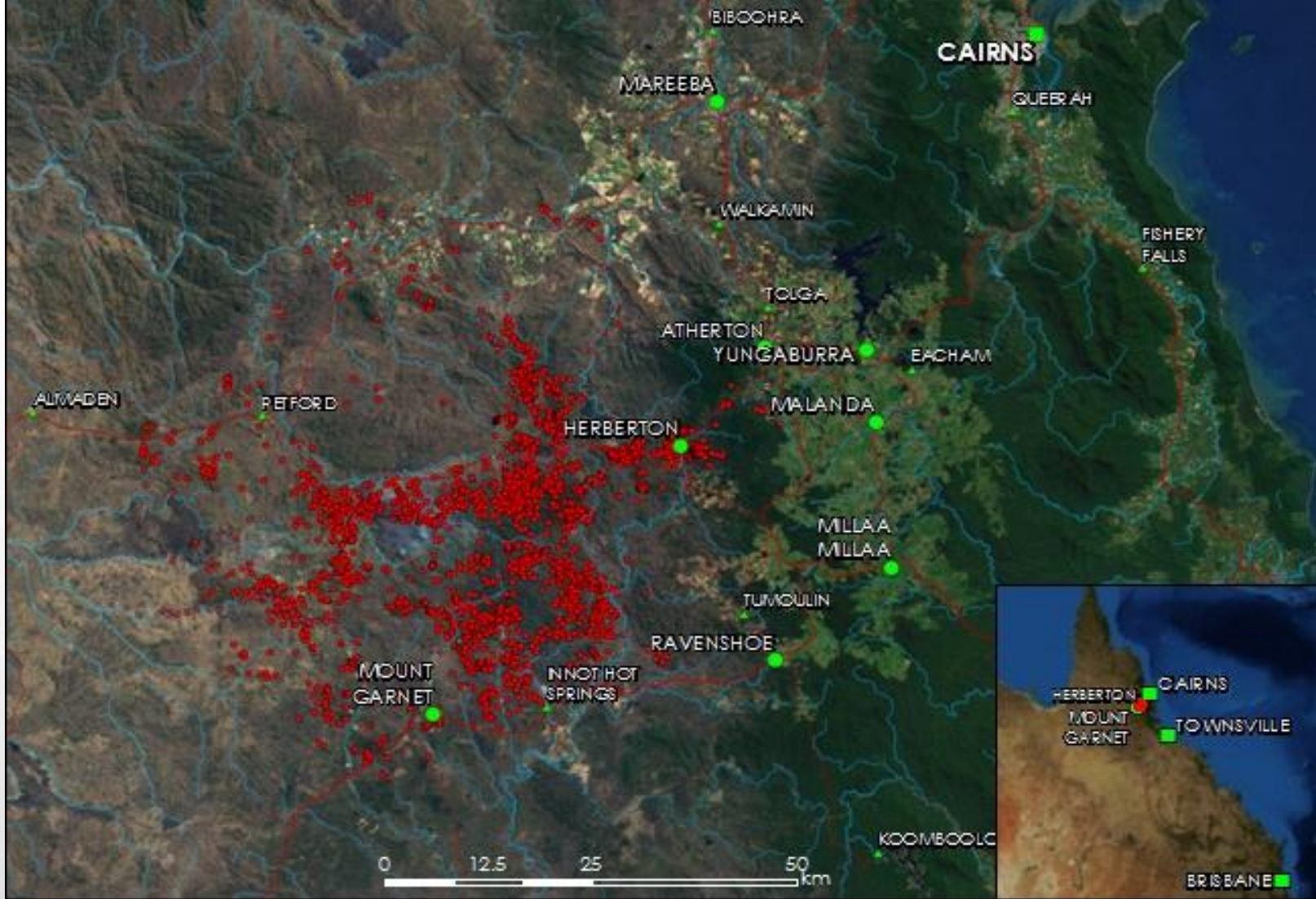
Queensland, Australia, showing Herberton Tin Field to scale



- Mining commenced 1879 on very high grade, decreasing over the 100+ years of mining
- Over 2,000 named mines. Mining stopped 1985 due to tin price collapse. No operating tin mines today
- Over 5,000km² of tin mineralisation. Massive potential for a 'second generation' mining large volume/low grade tin
- Significant volumes of low grade open pit minable ore remains
- Enormous Potential for central mill with economy of scale to process next generation tin ore

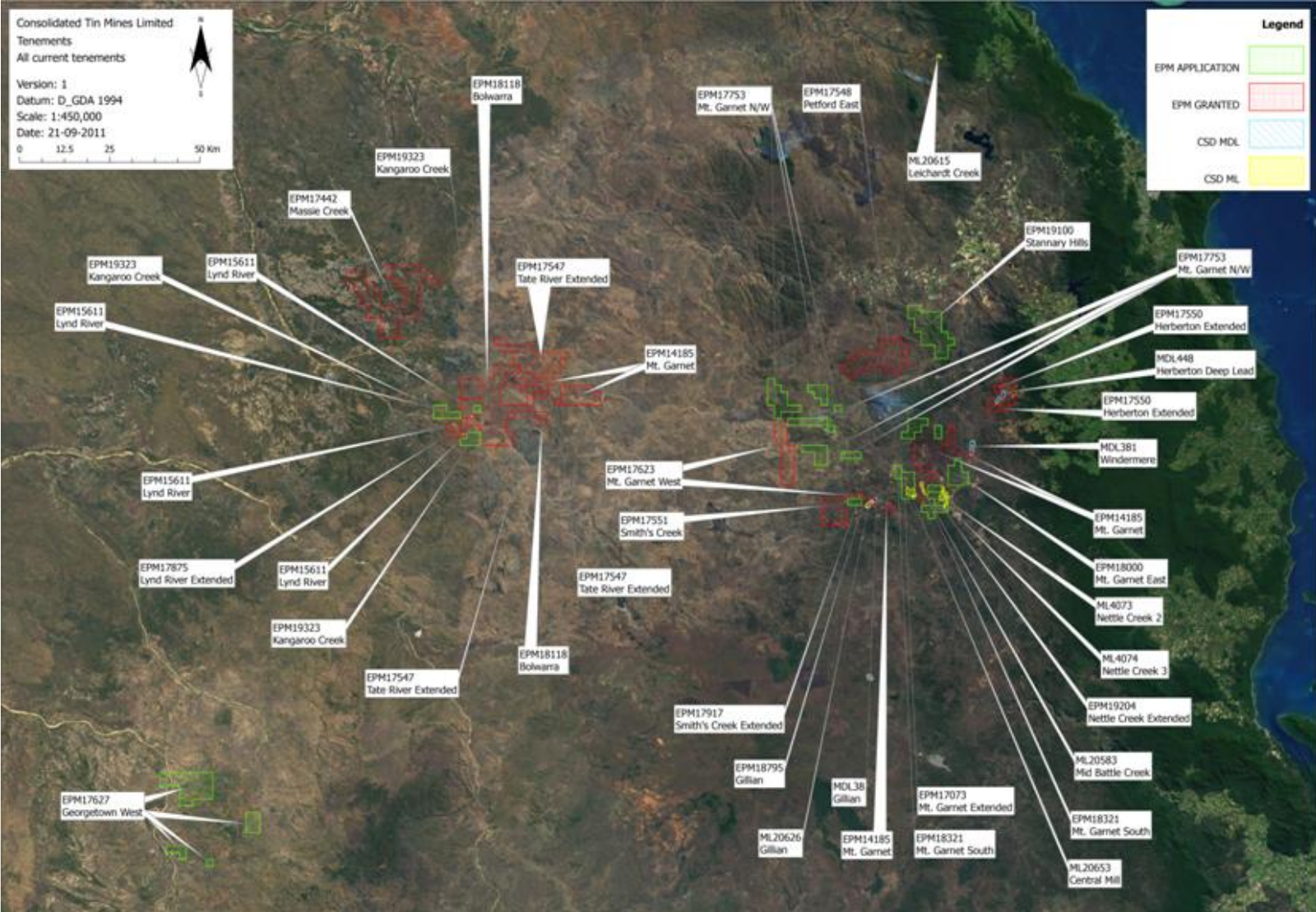
Herberton Tinfields

Over 2,000 named Historic Tin Mines

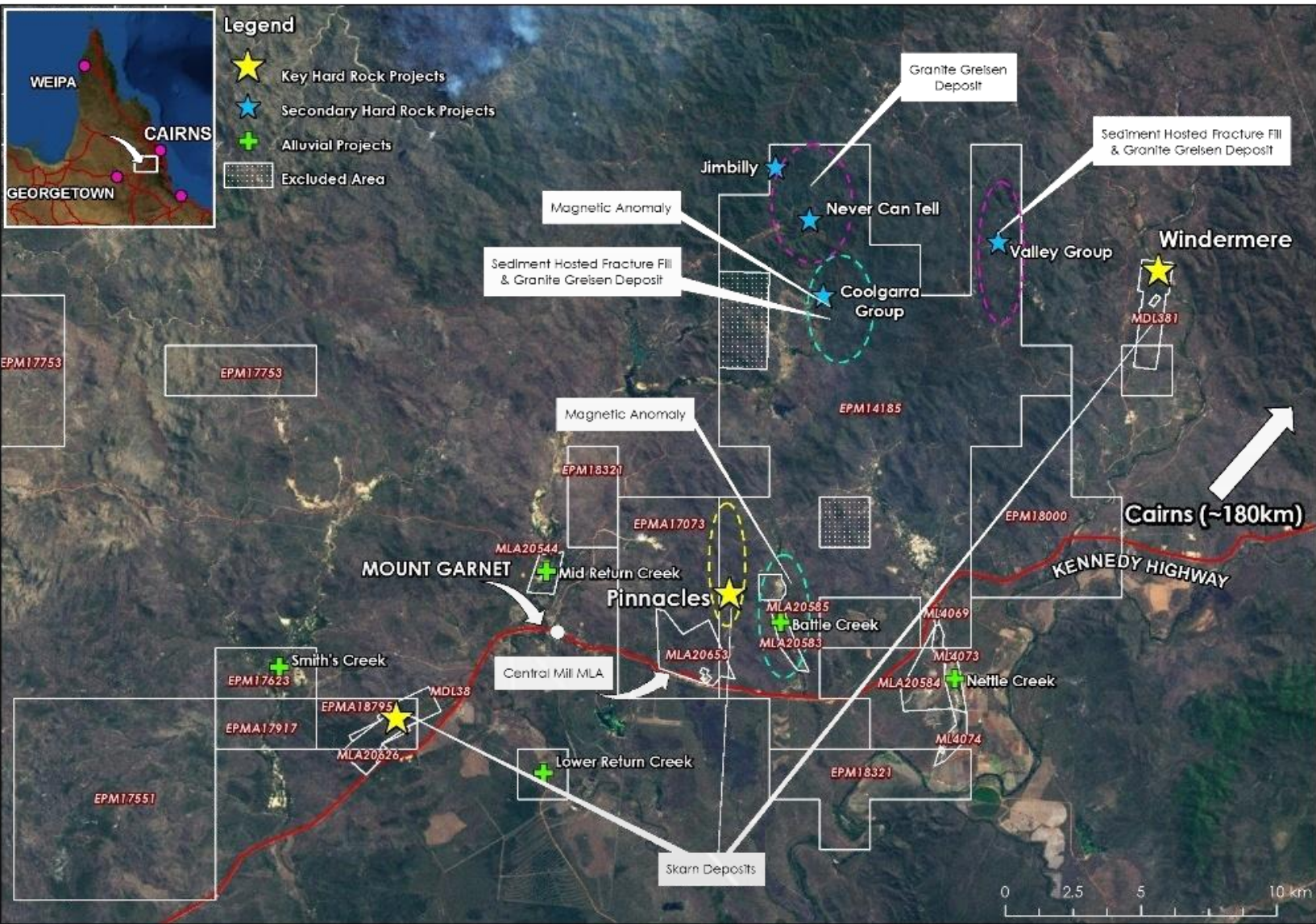


Large area held by CSD

Total area held 1,508,600 Ha



Key Project Location



Project Overview

- Current focus outcropping skarn mineralisation, iron rich hematite/magnetite rock
- Development plan: open pit mining operation producing 5,000t tin metal in concentrate pa with initial mine life of 10 years
- Target 8-10 Mt @ average tin grade 0.5%-0.6%*1
- **Current JORC Tin Resource 7.4 Mt @ 0.6% tin**
 - Gillian: 3.00 Mt @ 0.80% Tin incl. 1.2 Mt Measured
 - Pinnacles: 1.87 Mt @ 0.41% Tin
 - Windermere: 2.50 Mt @ 0.55% Tin
- Project well positioned relative to major road, rail & port infrastructure
- Project also has a **JORC Iron Resource** of 5.3 Mt that may be beneficiated to + 60% Magnetite by product
- Significant upside in exploration potential with low tin production costs of approximately AU\$11,500 per tonne
- Preliminary scoping study completed which shows positive project economics

*1 Target mineralisation: This exploration target is conceptual in nature as insufficient drilling has been undertaken at this stage & it is uncertain that future drilling will result in the determination of this target. 8

Highlight Results

GILLIAN

• 23.0 metres @ 1.40 % Tin	Depth	7.0 to 30.0 metres	HD 262
• 19.8 metres @ 1.34 % Tin	Depth	1.2 to 21.0 metres	HD 252
• 28.5 metres @ 0.93 % Tin	Depth	82.5 to 111.0 metres	HD 259
• 20.0 metres @ 0.93 % Tin	Depth	17.0 to 37.0 metres	HD 257
• 25.9 metres @ 0.80 % Tin	Depth	30.1 to 56.0 metres	HD 261

WINDERMERE

• 11.0 metres @ 1.22 % Tin	Depth	0.0 to 11.0 metres	H 144
• 15.0 metres @ 0.63 % Tin	Depth	35.0 to 50.0 metres	H 148
• 9.0 metres @ 0.60 % Tin	Depth	31.0 to 40.0 metres	H 209
• 4.0 metres @ 1.16 % Tin	Depth	20.0 to 24.0 metres	H 188

PINNACLES

• 8.0 metres @ 2.36 % Tin	Depth	22.0 to 30.0 metres	H 013
• 15.0 metres @ 0.61 % Tin	Depth	28.0 to 43.0 metres	H 042
• 8.0 metres @ 0.55 % Tin	Depth	13.0 to 21.0 metres	H 055

Gillian Tin intersections

Hole No	Downhole Intercept	Length and Grade
Hole 1	35-45 metres	10 metres @ 0.82% Sn
Hole 4	14-27 metres	13 metres @ 2.02% Sn
Hole 7	14-35 metre	21 metres @ 1.14% Sn
Hole 27	0-15 metres 45-58 metres	15 metres @ 1.31% Sn 13 metres @ 0.59% Sn
Hole 32	18-79 metres	61 metres @ 0.75% Sn
Hole 82	14-37 metres	23 metres @ 0.71% Sn
Hole 83	16-43 metres	27 metres @ 1.1% Sn
Hole 84	30-57 metres	27 metres @ 1.09% Sn
Hole 93	20-30 metres	10 metres @ 0.88% Sn
Hole 94	4-47 metres	43 metres @ 0.71% Sn
Hole 95	34-70 metres	36 metres @ 1.2% Sn
Hole 96	53-66 metres	13 metres @ 0.9% Sn
Hole 104	8-18 metres	10 metres @ 0.81% Sn
Hole 108	18-35 metres	17 metres @ 0.73% Sn
Hole 109	17-28 metres	11 metres @ 0.74% Sn
Hole 127	72-95 metres	23 metres @ 1.01% Sn
Hole 128	16-27 metres	11 metres @ 0.74% Sn
Hole 129	9-33 metres	24 metres @ 1.45% Sn
Hole 135	29-44 metres	15 metres @ 1.02% Sn
Hole 136	48-68 metres	20 metres @ 0.84% Sn

JORC Resource Table

TIN (Sn)	Measured tonnes	Grade %	Indicated tonnes	Grade %	Inferred tonnes	Grade%	Total tonnes	Grade %	
Gillian	1,203,000	0.82	824,100	0.73	974,100	0.77	3,001,200	0.78	
Pinnacles - Wafer	-	-	218,200	0.49	1,133,100	0.39	1,351,300	0.41	
Pinnacles - Sniska	-	-	-	-	306,900	0.32	306,900	0.32	
Pinnacles - Hartog	-	-	-	-	212,700	0.51	212,700	0.51	
Deadmans Gully	-	-	401,500	0.49	-	-	401,500	0.49	
Windermere	-	-	-	-	2,103,000	0.55	2,103,000	0.55	
SUBTOTAL	1,203,000	0.82	1,443,800	0.63	4,729,800	0.54	7,421,643	0.60	= 44,530t Sn
*Jeannie River	-	-	-	-	2,240,000	0.60	2,240,000	0.60	= 13,440t Sn
*TOTAL	1,203,000	0.82	1,443,800	0.63	6,969,800	0.56	9,661,643	0.60	= 57,970t Sn

IRON (Fe)	Measured tonnes	Grade %	Indicated tonnes	Grade %	Inferred tonnes	Grade %	Total tonnes	Grade %
Gillian	1,203,000	31.35	824,100	29.75	974,100	27.67	3,001,200	29.72
Pinnacles - Wafer	-	-	218,200	20.21	1,133,100	27.88	1,351,300	16.87
Pinnacles - Sniska	-	-	-	-	306,900	22.90	306,900	22.90
Pinnacles - Hartog	-	-	-	-	212,700	13.75	212,700	13.75
Deadmans Gully	-	-	401,500	34.89	-	-	401,500	34.89
TOTAL	1,203,000	31.35	1,443,800	29.73	2,626,800	26.08	5,273,600	25.78

*Subject to finalisation of title transfer

Development Path

Proposed Development Path:

Q3/Q4 2011	Increased Drilling
	Metallurgy testwork continues
Q1 2012	Resource review
	Pre-Feasibility Study
Q2 2012	Feasibility Study
Q3/Q4 2012	JV partner & funding discussions
Q4 2012	Project construction
Q4 2013	Production 1Mtpa producing 5,000t Sn pa

Corporate Overview

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Issued Capital

ASX Code:	CSD
Shares:	165.8 m
Listed Options:	53.5 m (exercisable @ \$0.20 on/before 31/12/2013)

Price & Capitalisation

Share price:	6c (01/12/11)
12 month high:	28c
Mkt. Cap:	\$9.95m
Cash position:	\$1.8m (30/09/11)

Share Register

Snow Peak:	12.06%
Beacon Minerals:	9.47%
Geocrystal Ltd:	6.63%
Top 20 hold:	59.98%
Number of shareholders:	1,120

Board of Directors

Mr Ralph DeLacey	Chairman/Managing Director, has over 20 years experience in mine and exploration management specialising in north Queensland
Mr. Andrew Kerr	Non-Executive Director, B.Sc (Law) and specialises in Native Title and Cultural Heritage, Planning and Environmental & Mining Law
Mr. Darryl Harris	Non-Executive Director, B.Sc (Metallurgy) a engineering metallurgist with more than 30 years experience in the development, design and commissioning of various metallurgical plants, across a range of different commodities

Why invest in CSD

- Solid management team with clear development objective to bring the project to production
- Advanced quality tin projects
- Known area of tin potential with substantial previous investment on exploration/drilling
- Opportunity for expansion on life of project through potential resource increases in the region
- Near surface low cost mining operation targeted
- Stable Australian mining policies

Significantly undervalued compared to Peers

Contact Details

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The information contained in this report that relates to assay results of rock samples & drill chips, to mineral resource estimates & to ore reserve estimates of mineralization is based on information compiled by John Sainsbury (BSc, AusIMM). John Sainsbury is a geologist of 30 years experience & has sufficient experience in the type of mineralisation under consideration to qualify as a Competent Person as defined by the Australasian Code for Reporting of Exploration Results, Mineral Resources & Ore Reserves - JORC Code, 2004 Edition. John Sainsbury is a full time employee of Consolidated Tin Mines Limited & has consented to the inclusion of this information in the form & context in which it appears.