

20th of December 2013



Snapshot:

Current CSD Share Price: **\$0.09**

Current LME Tin Price: **US\$22,750**

Detailed information at
www.cstdtin.com.au

ASX CODE: CSD



ABOUT CSD

Consolidated Tin Mines Limited is an Australian Listed tin focused company developing a large scale tin project at Mt Garnet in the lower Herberton Tinfield in north Queensland



CAPITAL STRUCTURE

Snow Peak	16.3%
Ralph De Lacey	7.3%
Beacon Minerals	6.6%
Geocrystal	4.0%
John Sainsbury	3.5%



OBJECTIVE

To become Australia's premier tin producing company



STRATEGY

To develop and establish tin production by end 2014 and focus on increasing mine life and production profile by developing other tin production opportunities within the broader Mt Garnet Tin Project area

Priority Offer to Option Holders

Consolidated Tin Mines Limited (**ASX: CSD**) ("CSD" or "the Company") is pleased to advise that the company will undertake, subject to Shareholder approval, a Priority Entitlement Offer (Offer) to holders of listed Options (ASX: CSDO) which expire on 31 December 2013.

Under the terms of the Offer, each eligible option holder will have the right to subscribe for one (1) option (Priority Offer Option), for every one (1) CSDO option held as at close of business on the record date of 31 December 2013, being the expiry date of the listed options.

The new options will have an issue price of 0.5 cents per option, be exercisable at 20 cents each and will expire on 31 December 2014. If fully subscribed, the Offer will raise approximately \$308,375 before costs. The proceeds from the Offer will be used to fund the Company's definitive feasibility study at the Mt Garnet Tin Project, ongoing exploration programs and for general working capital purposes.

Upon issue of the new options, the Company will apply for quotation of the Priority Offer Options on the ASX.

The Offer will be made pursuant to a prospectus to be lodged with the Australian Securities and Investments Commission, and the Company intends to hold a General Meeting of Shareholders in February 2014 at which it will seek Shareholder approval to grant the Priority Offer Options.

Chairman and Managing Director Ralph De Lacey said:

"CSD has maintained an aggressive schedule during the past year including achieving key milestones in the Mt Garnet Project development schedule. This has included the completion of the PFS (including JORC resource update), optimisation of the metallurgical circuit and acquisition of the Mt Garnet concentrator (subject to shareholder approval). As we maintain this schedule into the forthcoming year we believe the combination of finalisation of the DFS and pilot plant testwork, the commencement of processing operations at Mt Garnet and the forecast higher tin prices, will be

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reflected in shareholder value in the Company. We urge all eligible options holders to take up this offer and grow with the Company as we continue the transition from explorer to producer”.

ENDS

For further information please contact:

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About Consolidated Tin Mines

Consolidated Tin Mines is an emerging ASX-listed (ASX: CSD) tin explorer and developer. Its major project is the Mt Garnet Tin Project near Cairns in northern Queensland. The project is located in an established mining area, in close proximity to mining and concentrating infrastructure. Consolidated Tin's objective is to develop the project into a major low cost, open pit mining operation processing 1Mt per annum to produce approximately 5,000 tonnes of tin in concentrate per annum, commencing with key deposits, Gillian and Pinnacles. With completion of the favourable PFS, Consolidated Tin's strategy is to develop and establish tin production by end 2014 and focus on increasing mine life and production profile by developing other tin production opportunities within the broader Mt Garnet Tin Project area.