

CONSOLIDATED

TIN MINES LIMITED



22 April 2016

Company Announcements Office
Australian Securities Exchange
Level 4 20 Bridge St
Sydney NSW 2000

CHANGES TO SUBSTANTIAL SHAREHOLDERS AND CHANGE OF DIRECTOR'S INTEREST NOTICE

Following the issue of shares to Snow Peak Mining Pty Ltd ("SPM") and Snow Peak International Investments Ltd ("SPII") on 18 April (refer ASX release 'Completion of Acquisition of Snow Peak Mining Assets'), please find attached an Appendix 3Y - Change of Director's Interest Notice for Mr SiHe Tong, together with the relevant forms for the changes to the substantial shareholders:

- Form 603 – Notice of initial substantial holder for SPM
- Form 604 – Notice of change of interest of substantial holder for SPII
- Form 605 – Notice of ceasing to be a substantial holder for Mr Ralph De Lacey and ARM (NQ) Pty Ltd.

Consolidated Tin Mines Limited



Kevin Hart
Company Secretary

CONSOLIDATED TIN MINES LIMITED

ABN: 57 126 634 606 ACN: 126 634 606
395 Lake Street Cairns North QLD 4870
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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity Consolidated Tin Mines Limited	
ABN	57 126 634 606

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr SiHe Tong
Date of last notice	31 December 2013

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ul style="list-style-type: none"> a) Snow Peak International Investment Limited ("SPII") b) Snow Peak Mining Pty Ltd ("SPM")
Date of change	18 April 2016
No. of securities held prior to change	<ul style="list-style-type: none"> a) 63,700,000 ordinary fully paid shares (CSD) held by SPII b) Nil ordinary fully paid shares (CSD) held by SPM
Class	Ordinary fully paid shares (CSD)
Number acquired	<ul style="list-style-type: none"> a) 30,000,000 CSD acquired by SPII b) 580,000,000 CSD acquired by SPM
Number disposed	n/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<p>Shares issued at a deemed price of \$0.05 per share as:</p> <ul style="list-style-type: none"> a) reimbursement of a project funding advance from SPII b) consideration for the acquisition of the Mt Garnet assets from SPM.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	a) 93,700,000 ordinary fully paid shares (CSD) held by SPII b) 580,000,000 ordinary fully paid shares (CSD) held by SPM
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares issued under the Asset Sale Agreement with Snow Peak Mining following shareholder approval on 5 April 2016,

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Consolidated Tin Mines Limited

ACN/ARSN 126 634 606

1. Details of substantial holder (1)

Name Snow Peak Mining Pty Ltd

ACN / ARSN (if applicable) 161 212 504

The holder became a substantial holder on 18 / 04 / 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary Share (ORD)	580,000,000	580,000,000	65.17%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Snow Peak Mining Pty Ltd	Controlling interest	580,000,000 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Snow Peak Mining Pty Ltd	Snow Peak Mining Pty Ltd	Snow Peak Mining Pty Ltd	580,000,000 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Snow Peak Mining Pty Ltd	18 April 2016		(Non-Cash) Shares issued at a deemed price of \$0.05 per share as consideration for the acquisition of the Mt Garnet assets	580,000,000 ORD

Form 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme	Consolidated Tin Mines Limited
ACN/ARSN	ACN 126 634 606

1. Details of substantial holder (1)

Name	Snow Peak International Investment Limited
ACN/ARSN (if applicable)	N/a

There was a change in the interests of the substantial holder on 18/04/2016

The previous notice was given to the company on 30/12/2013

The previous notice was dated 30/12/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	63,700,000	25.42%	93,700,000	10.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a related interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/04/2016	Snow Peak International Investment Limited	Dilution due to increase in issued capital	n/a	63,700,000	(18.26%)
18/04/2016	Snow Peak International Investment Limited	Issue of shares as a reimbursement of a project funding advance	Issued at a deemed price of \$0.05 per share (non-cash)	30,000,000	3.37%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Snow Peak International Investment Limited	Snow Peak International Investment Limited	Snow Peak International Investment Limited	Legal and beneficial owner	93,700,000	10.53%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Snow Peak International Investment Limited	Flat B, 24/F, Block 12, Provident Centre, No 43, Wharf Road, North Point, Hong Kong

Signature

print name **Kwok Ching Tsoi** Capacity **Company Secretary**

sign here

Date: **21 April 2016**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Consolidated Tin Mines Limited

ACN/ARSN 126 634 606

1. Details of substantial holder (1)

Name Ralph De Lacey
ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on 18/04/2016
The previous notice was given to the company on 14/01/2014
The previous notice was dated 14/01/2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
18/04/2016	Ralph De Lacey	Dilution due to increase in issued share capital	Nil	16,300,000 ordinary shares	16,300,000 Ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NIL	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ralph De Lacey	395 Lake Street, Cairns North, QLD 4870

Signature

print name Ralph De Lacey Capacity Director

sign here

Ralph De Lacey

date 21 / 04 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Consolidated Tin Mines Limited

ACN/ARSN 126 634 606

1. Details of substantial holder (1)

Name ARM (NQ) Pty Ltd
ACN/ARSN (if applicable) 161 602 151

The holder ceased to be a substantial holder on 18/04/2016
The previous notice was given to the company on 04/08/2015
The previous notice was dated 04/08/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
18/04/2016	ARM (NQ) Pty Ltd	Dilution due to increase in issued share capital	Nil	32,376,057 ordinary shares	32,376,057 Ordinary shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ARM (NQ) Pty Ltd	395 Lake Street, Cairns QLD 4870

Signature

print name Ralph De Lacey Capacity Director

sign here

Ralph De Lacey

date 21 / 04 / 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.