



Notification of Consolidation/Split

Announcement Summary

Entity name

CONSOLIDATED TIN MINES LIMITED

Applicable security for the reorganisation

CSD	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Wednesday May 2, 2018

Reason for the Update

Previous date at Part 3.6 was incorrect.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CONSOLIDATED TIN MINES LIMITED

1.2 *Registered Number Type

ACN

Registration Number

126634606

1.3 *ASX issuer code

CSD

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Previous date at Part 3.6 was incorrect.

1.4b * Date of previous announcement(s) to this update

Monday April 30, 2018

1.5 *Date of this announcement

Wednesday May 2, 2018

1.6 *Securities affected by the reorganisation



CSD

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Monday April 30, 2018	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday May 4, 2018

3.2 Date of +security holder meeting

Monday April 30, 2018

3.3 Last day for trading in the pre-re-organised +securities

Wednesday May 2, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday May 3, 2018

3.5 Record date

Friday May 4, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday May 7, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday May 10, 2018



3.8 Trading starts on a normal T+2 basis

Friday May 11, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday May 15, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CSD	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 889,970,521	Number on issue after reorganisation 88,997,052	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary