

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Consolidated Tin Mines Limited

ACN/ARSN 126 634 606

**1. Details of substantial holder (1)**

Name Win Harvest Corporation Limited (WHC) and Ms Xiaoyan Tong

ACN/ARSN (if applicable)

The holder became a substantial holder on 09/07/2018

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	41,382,017	41,382,017	8.16%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Win Harvest Corporation Limited	WHC has a relevant interest in 41,133,855 ordinary shares, acquired from Snow Peak Mining Pty Ltd for repayment of debt and equity, and issued by the Company for conversion of debt attributed to Snow Peak Global Company Limited pursuant to shareholder approval obtained at an Extraordinary General Meeting held on 30 April 2013.	41,133,855 ordinary shares
Ms Xiaoyan Tong	Ms Xiaoyan Tong has a relevant interest in 248,162 ordinary shares, issued by the Company	248,162 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Win Harvest Corporation Limited	Win Harvest Corporation Limited	Win Harvest Corporation Limited	41,133,855 ordinary shares
Ms Xiaoyan Tong	Ms Xiaoyan Tong	Ms Xiaoyan Tong	248,162 ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Win Harvest Corporation Limited	14 May 2018		\$0.25 per share non-cash, pursuant to resolutions passed at an Extraordinary General Meeting held on 30 April 2018.	12,588,494 ordinary shares
Win Harvest Corporation Limited	9 July 2018		\$7,825,902.00 non-cash for return of equity and repayment of debt	28,545,361 ordinary shares
Ms Xiaoyan Tong	14 May 2018		\$0.12615 per share non-cash, pursuant to resolutions passed at an Extraordinary General Meeting held on 30 April 2018.	248,162 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Ms Xiaoyan Tong	Ms Xiaoyan Tong is a shareholder and director of WHC

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Win Harvest Corporation Limited	Flat B 24/F, Block 12, Provident Centre, No 43 Wharf Road, North Point, Hong Kong
Ms Xiaoyan Tong	25/F, No. 1075# DanFeng Road, BinJiang District, HangZhou, ZheJiang, China

**Signature**

print name	Xiaoyan Tong	capacity	DIRECTOR
sign here		date	26 / 07 / 2018